



Medicare Off Work Action Plan

Disclaimer: We are an independent Medicare insurance agency and are not affiliated with or endorsed by the U.S. government, the federal Medicare program, or the Social Security Administration. We do not handle or process applications for Medicare Part A or Part B.

Forms Needed:

- **Application for Enrollment in Medicare Part B (Medical Insurance)**
 - Put desired Part B start date at the bottom of pg. 1 by **"Choose your Coverage Start Date"**
- **Request for Employment Information** form filled out and **signed by you & your employer.**

Helpful Tips:

- If you contribute to a Health Savings Account (HSA), be sure to contact your HSA benefits administrator 6 months before transitioning from your work plan to Medicare.
- Apply for Medicare Part B at least 60 days before you want coverage to begin.
- Be sure to complete BOTH forms to apply for Part B whether you do so online or in person.
- Make a copy (or take a picture) of your forms and document how/when you submitted the forms.

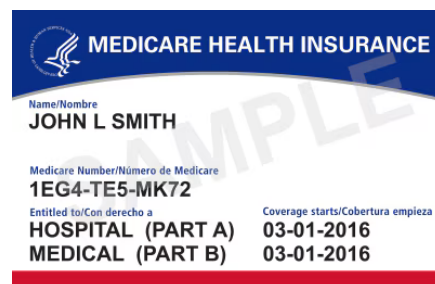
2 ways to Enroll in Medicare:

1. **Online:** You can enroll on the Social Security website (www.ssa.gov/medicare/sign-up) by creating a secure my Social Security account. It's an easy way to enroll (if it's not time sensitive). This method may take a bit longer to process than going to a Social Security office in person.
2. **In Person:** Visit your local Social Security office to complete your enrollment. This is the quickest way to get approved if it's time sensitive. Many offices require appointments or have a mail drop box out in front of the office for your forms.

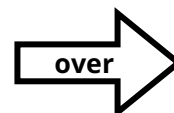
Once you receive your Medicare ID card (see sample below), please schedule an appointment to review your plan options. If we've already completed that step, simply email a picture of your Medicare ID to our office so we can finalize your enrollment.

Ongoing Care from Benefit Partners:

- We will keep you up to date on any Medicare changes throughout the year and plan options each year during the **Annual Enrollment Period (October 15 to December 7)** to ensure you have the best coverage for your needs.
- Feel welcome to call our office anytime you have questions or concerns regarding your Medicare plan. We're here to help!



West End Plaza - 1660 Highway 100 South, Suite 328, St. Louis Park, MN 55416
Phone: 952-546-1700 Website: www.benepartners.com



National Medicare Phone Number:

1-800-633-4227

LOCAL MN SOCIAL SECURITY OFFICES

ALEXANDRIA	1-888-224-8869
AUSTIN	1-866-504-5010
BEMIDJI	1-866-258-6345
BLOOMINGTON	1-866-964-7341
BROOKLYN CENTER	1-866-931-0341
DULUTH	1-855-863-3560
HIBBING	1-866-964-4320
MANKATO	1-877-457-1734
MINNEAPOLIS	1-855-257-0982
ST CLOUD	1-877-405-1446
ST PAUL	1-866-667-7481
WINONA	1-877-600-2853

HELPFUL WEBSITES:

Social Security Website	www.ssa.gov
Medicare Enrollment	www.ssa.gov/medicare/signup
SS Office Locator	www.ssa.gov/locator
Avoiding SS scams	www.ssa.gov/scams